

OCT - 8 2004

Paul T. Berkowitz, Esquire Paul T. Berkowitz & Associates, LTD 123 West Madison Street Chicago, Illinois 60602

RE: MUR 5268

Dear Mr. Berkowitz:

On September 24, 2004, the Federal Election Commission accepted the signed conciliation agreement and civil penalty submitted on your client's behalf in settlement of violations of the Federal Election Campaign Act of 1971, as amended. Accordingly, the file has been closed in this matter.

Documents related to the case will be placed on the public record within 30 days. *See* Statement of Policy Regarding Disclosure of Closed Enforcement and Related Files, 68 Fed. Reg. 70,426 (Dec. 18, 2003). Information derived in connection with any conciliation attempt will not become public without the written consent of the respondent and the Commission. <u>See</u> 2 U.S.C. § 437g(a)(4)(B).

Enclosed you will find a copy of the fully executed conciliation agreement for your files. If you have any questions, please contact me at (202) 694-1650.

Sincerely,

Ann Marie Terzaken Assistant General Counsel

Enclosure
Conciliation Agreement